

**MANULIFE MUTUAL FUNDS AND  
MANULIFE PRIVATE INVESTMENT POOLS**

**AMENDMENT NO. 2 dated October 28, 2024 to the Simplified Prospectus dated  
August 1, 2024, as amended by Amendment No. 1 dated September 13, 2024  
(the “SP”) of:**

Manulife Global Equity Class\* (the “Fund”)

\* Shares of Manulife Investment Exchange Funds Corp. (“MIX Corp.”)

(OFFERING ADVISOR SERIES, SERIES F, SERIES FT6 AND SERIES T6  
SECURITIES)

This amendment to the SP of the Fund provides certain additional information relating to the Fund, and the SP, as amended, should be read subject to this information.

All page references relate to the SP. All capitalized terms not defined herein have the respective meanings set out in the SP. In all other respects, the disclosure in the SP is not revised.

**Reasons for Amendments:**

1. Change to Executive Officers of MIX Corp.

Effective September 10, 2024, Jordy Chilcott became the President and Chief Executive Officer of MIX Corp., replacing Leo Zerilli.

2. Offering of Series Q securities in the Fund

Effective on or about October 28, 2024, the Fund will offer Series Q securities.

The technical amendments to the SP required to effect these amendments are set out below.

**Amendments to the SP:**

***Change to Executive Officers of MIX Corp.***

**Responsibility For Mutual Fund Administration – Directors and Executive Officers of MIX Corp.**

The line referring to Leo Zerilli in the table under “*Responsibility for Mutual Fund Administration – Directors and Executive Officers of MIX Corp.*” is hereby deleted and replaced with the following:

| <b>Name and municipality of residence</b>  | <b>Office with MIX Corp.</b>          | <b>Relationship with Manager</b>   |
|--|---------------------------------------|--|
| <b>Leo Zerilli</b><br>Toronto, Ontario     | Director and Audit Committee Member   | Director and Chair   |
| <b>Jordy Chilcott</b><br>Oakville, Ontario | President and Chief Executive Officer | Co-President, Co-Chief Executive Officer and Ultimate Designated Person, Retail Division |

**Affiliated Entities**

In the table under “*Affiliated Entities*”, the lines referring to Leo Zerilli and Jordy Chilcott are hereby deleted and replaced with the following:

| <b>Name</b>    | <b>Position with MIX Corp.</b>        | <b>Position with Manulife IM Limited</b>   | <b>Position with Affiliate</b>  |
|----------------|---------------------------------------|--|---|
| Jordy Chilcott | President and Chief Executive Officer | Co-President, Co-Chief Executive Officer and Ultimate Designated Person, Retail Division | Co-President, Co-Chief Executive Officer and Ultimate Designated Person, Retail Division, MIMDI |
| Leo Zerilli    | Director and Audit Committee Member   | Director and Chair   | Director and Chair, MIMDI   |

## ***Offering of Series Q securities in the Fund***

### **Front Cover**

The footnote “<sup>13</sup> Offering Series Q securities” on the cover page of the SP is hereby added to the legend of securities offered.

The symbol “<sup>13</sup>” is hereby added to the cover page of the SP adjacent to the Fund to indicate that the Fund will now also offer Series Q securities.

### **Introduction**

The following disclosure is hereby added to the list of definitions under the heading “Introduction” in the SP:

“■ Series Q refers to the Q series of securities of Manulife Global Equity Class”

### **Purchases, Switches, Redemptions and Exchanges**

#### ***Series of Securities***

Under the heading “*Series of Securities*” in the SP, the first sentence is hereby deleted and replaced with the following:

“Depending upon the Fund, as many as 13 series of securities of the Funds are currently offered for sale under this simplified prospectus.”

#### ***Buying Mutual Fund Securities***

Under the heading “*Paying for Your Securities*” in the SP, the following section is added:

##### **“Series Q Securities**

Series Q securities are designed and only available to investors who have signed a discretionary managed account agreement with a dealer and who invest as part of a discretionary model portfolio program offered by their dealer. Dealers that want to buy Series Q securities for their clients must enter into a Series Q agreement with us.

We don’t pay any sales commission or trailing commission to your dealer when you buy Series Q securities. Your dealer may however charge you a fee for the investment advice and/or for taking part in their discretionary model portfolio program.

We are not responsible for the fees charged by your dealer for the discretionary model portfolio program. We charge a lower management

fee in respect of Series Q securities compared to Series F securities of the same Fund, because we pay no commission in respect of Series Q securities and because the discretionary model portfolio creates less administrative work for us.

If you stop being eligible to hold Series Q securities, we may, in our discretion, switch your Series Q securities into a different series of Mutual Fund securities of the same Fund. No fees will be charged for this switch, but you will have to pay the usual fees in respect of the series of Mutual Fund securities that you are switched into.

Series Q securities are not eligible to be included as Qualifying Investments (as defined below). See “*Management Fee Reductions*” for more details.”

### ***Switching Securities***

Under the heading “*Switching Securities*” in the SP, the first paragraph is deleted and replaced with the following:

“A switch involves moving money from one Fund to another Manulife Fund or a Manulife Corporate Class (or vice-versa) or from one series of a Fund to another series of the same Fund. We describe these kinds of switches below.

Through your dealer, you can switch from Advisor Series securities, Series C securities, Series CT securities, Series F securities, Series FT securities or Series T securities of one of the Funds to the same series and sales charge option of another Manulife Fund or Manulife Corporate Class (other than Manulife Dollar-Cost Averaging Fund). You can also switch to a different series of securities (other than ETF Series securities) of the same Fund under the same sales charge option. You can also switch to a different series of securities (other than ETF Series securities and Series Q securities) of another Manulife Fund or Manulife Corporate Class (other than Manulife Dollar-Cost Averaging Fund) under the same sales charge option. These options are subject to meeting the eligibility requirements of the Fund and series into which you are switching. For the Manulife Dollar-Cost Averaging Fund, switches are mandatory and will occur on a periodic basis such that all Advisor Series securities or Series F securities of the Fund will be switched within 12 months from the date of purchase. See the Fund profile of the Manulife Dollar-Cost Averaging Fund in this simplified prospectus for more information.”

## ***Redeeming Mutual Fund Securities***

Under the heading “*Redeeming Mutual Fund Securities*” in the SP, the following section is added:

### **“Redeeming Your Series Q Securities**

You can redeem your Series Q securities of the Fund through your dealer or financial advisor. Any charges are negotiated between you and your dealer or financial advisor. We do not charge fees or commissions on redemptions of Series Q securities of the Fund. See “*Series Q Securities*” in “*Buying Mutual Fund Securities*” for more information about Series Q securities. Please consult you dealer or financial advisor for further information on the redemption of this series.”

## **Fees and Expenses**

Under the heading “*Fees and Expenses*” in the SP, the first paragraph is hereby deleted and replaced with the following:

“The tables and following disclosure below list the fees and expenses that you may have to pay if you invest in the Funds. You pay some of these fees and expenses directly. Other fees and expenses are payable by the Funds, which will reduce the value of your investment in a Fund. Being “no-load” series, the type and level of expenses payable by Series C, Series CT, Series F, Series FT and Series Q securities (the “No-Load Series”) may change. While you will be sent a written notice advising you of any increases in fees or other expenses payable by any such series, or the introduction of a new fee or expense impacting such series, including any such changes by an arm’s length party, at least 60 days prior to such increase or introduction being effective, securityholder approval will not be obtained. For all other series, the consent of securityholders is required before (i) any change is made to the basis of the calculation of a fee or expense charged to a Fund or directly to its securityholders by a non-arm’s length party (such as the Fund or the Manager) in connection with the holding of securities of the Fund, if such change could result in an increase in charges to the Fund or securityholders or (ii) the introduction of a fee or expense to be charged to the Fund or securityholders by a non-arm’s length party (like the Fund or the Manager) is made in connection with the holding of securities of the Fund.”

### ***Fees and Expenses Payable by the Funds***

The line relating to the Fund indicated in the table under the heading “*Fees and Expenses Payable by the Funds – Management Fees and Administration Fees*” in the SP is hereby amended to include the following:

| <b>Fund</b>                  | <b>Annual management fee (%)<br/>Series Q Securities</b> | <b>Annual Administration Fee (%)<br/>All Series Securities</b> |
|------------------------------|--|--|
| Manulife Global Equity Class | 0.58   | 0.25   |

The first sentence in the sixth paragraph relating to the Fund indicated in the table under the heading “*Fees and Expenses Payable by the Funds – Management Fee Reductions*” in the SP is hereby deleted and replaced with the following:

“Other than investors in ETF Series securities and Series Q securities, investors with a minimum investment in eligible Funds and/or in Manulife private mutual funds offered by the Manager (“Qualifying Investments”) of \$250,000, either in a single account or in the aggregate based on the total assets of a “financial group” (as defined below), are entitled to receive a reduction in the management fees that apply to their Funds.”

### **Dealer Compensation**

#### ***Sales Commission***

Under the heading “*Sales Commission*” in the SP, the third paragraph is hereby deleted and replaced with the following:

“We do not charge you a sales commission when you buy Series C, Series CT, Series F, Series FT and Series Q securities of the Funds. Any sales charge paid in respect of these series is charged by your dealer or financial advisor and is negotiable between you and your dealer or financial advisor.”

#### ***Trailing Commissions***

Under the heading “*Trailing Commissions*” in the SP, the sixth paragraph is hereby deleted and replaced with the following:

“No trailing commission is paid in respect of Series C securities, Series CT securities, Series F securities, Series FT securities, Series N securities, Series Q securities or ETF Series securities.”

## **Income Tax Considerations**

### ***Management Fees***

Under the heading “*Management Fees*” in the SP, the last sentence is hereby deleted and replaced with the following:

“Holders of Series C securities, Series CT securities, Series F securities, Series FT securities and Series Q securities should also consult their tax advisors concerning fees payable to their financial advisors and/or dealers.”

## **Information Applicable to One or More Funds**

### ***Description of Securities Offered by the Funds***

The first sentence under the heading “*Description of Securities Offered by the Funds*” in the SP is hereby deleted and replaced with the following:

“We offer Advisor Series securities, Series B securities, Series C securities, Series CT securities, Series F securities, Series FT securities, Series H securities, Series HE securities, Series HH securities, Series N securities, Series Q securities, Series T securities and ETF Series securities, however, not all series of securities are offered for all Funds.”

### ***Securityholder Rights***

The first bullet in the third paragraph under the heading “*Securityholder Rights*” in the SP, is hereby deleted and replaced with the following:

“• Other than in connection with “no-load” securities, such as Series C, Series CT, Series F, Series FT and Series Q securities, changing the basis of the calculation of a fee or expense that is charged to a series of a Fund or directly to its securityholders by a non-arm’s length party (such as the Fund or the Manager) in connection with the holding of securities of the Fund, if the change could result in an increase in charges to the series of the Fund or its securityholders;”

## **Fund Details**

### ***Description of Securities Offered by the Fund***

In respect of Manulife Global Equity Class, the first paragraph under the heading “*Description of Securities Offered by the Fund*” in the SP is hereby deleted and replaced with the following:

“The Fund is offered in Advisor Series securities, Series F securities, Series FT6 securities, Series Q securities and Series T6 securities. These securities are shares of a class of a mutual fund corporation.”

### **Purchasers’ Statutory Rights of Withdrawal and Rescission**

#### ***Mutual Fund Securities***

Securities legislation in some provinces and territories gives you the right to withdraw from an agreement to buy mutual funds within two business days of receiving the simplified prospectus or fund facts, or to cancel your purchase within 48 hours of receiving confirmation of your order.

Securities legislation in some provinces and territories also allows you to cancel an agreement to buy mutual fund securities and get your money back, or to make a claim for damages if the simplified prospectus, fund facts or financial statements misrepresent any facts about the mutual fund. These rights must usually be exercised within certain time limits.

For more information, refer to the securities legislation of your province or territory or consult your lawyer.



**Certificate on behalf of Manulife Global Equity Class (the “Corporate Fund”) and on behalf of the Manager and Promoter of the Corporate Fund**

October 28, 2024

This amendment no. 2 dated October 28, 2024, together with the simplified prospectus dated August 1, 2024, as amended by amendment no. 1 dated September 13, 2024 and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of all of the provinces and territories of Canada and do not contain any misrepresentations.

**(signed) “Jordy Chilcott”**

JORDY CHILCOTT  
Chief Executive Officer  
Manulife Investment Exchange Funds Corp.

**(signed) “Eric Blackburn”**

ERIC BLACKBURN  
Chief Financial Officer  
Manulife Investment Exchange Funds Corp.

**On behalf of the Board of Directors of Manulife Investment Exchange Funds Corp.**

**(signed) “Leo Zerilli”**

LEO ZERILLI  
Director  
Manulife Investment Exchange Funds Corp.

**(signed) “Lori Howse-McNab”**

LORI HOWSE-MCNAB  
Director  
Manulife Investment Exchange Funds Corp.

**On behalf of Manulife Investment Management Limited, as manager and promoter of the Corporate Fund**

**(signed) “Jordy Chilcott”**

JORDY CHILCOTT  
Co-Chief Executive Officer, Retail Division  
Manulife Investment Management Limited

**(signed) “Amish Lakhani”**

AMISH LAKHANI  
Chief Financial Officer  
Manulife Investment Management Limited

**On behalf of the Board of Directors of Manulife Investment Management Limited, as manager and promoter of the Corporate Fund**

**(signed) “Christine Marino”**

CHRISTINE MARINO  
Director  
Manulife Investment Management Limited

**(signed) “Trevor Kreel”**

TREVOR KREEL  
Director  
Manulife Investment Management Limited